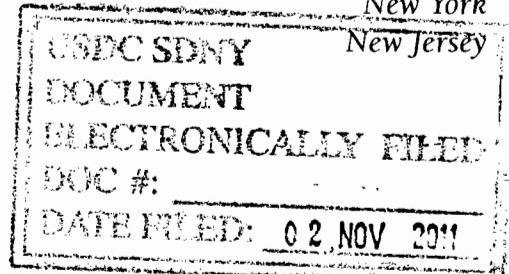


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New Jersey

October 27, 2011



RECEIVED  
U.S. DISTRICT COURT FOR THE SOUTHERN DISTRICT OF NEW YORK  
BY MAIL OR DRAFTED

**Via Federal Express**

The Honorable Laura Taylor Swain  
**U.S. District Court for the**  
**Southern District of New York**  
Daniel Patrick Moynihan United States Courthouse  
500 Pearl Street  
New York, New York 10007

**Re: *In re American International Group, Inc. 2008 Securities Litigation***  
**Master File No. 08-cv-4772 (LTS) (DCF)**

Dear Judge Swain:

As counsel for Lead Plaintiff, the State of Michigan Retirement Systems, I am writing to inform the Court that the parties have reached an agreement, subject to Your Honor's consideration and approval, on a proposed schedule for the briefing on the Motion for Judgment on the Pleadings filed by certain Defendants (the "Securities Act Defendants") on October 12, 2011, in the above-captioned matter.

Counsel have agreed that Lead Plaintiff's time for responding to the Motion shall be set for December 2, 2011, and the Securities Act Defendants' time for filing a reply brief shall be set for December 16, 2011.

Of course, the parties stand ready to confer with the Court, if requested, concerning this proposed briefing schedule or any other matters.

*The proposed schedule is  
approved.*

Respectfully,

Jeffrey W. Golan

SO ORDERED.

NEW YORK, NY

Laura Taylor Swain

JWG:rpb OCT 31 2011 UNITED STATES DISTRICT JUDGE

cc: Counsel Per Attached Service List (via email)

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